

Our Reference No.: 0102/240375/AC2EL1

14 June 2024

The Directors
Hong Kong Technology Venture Company Limited
HKTV Multimedia and Ecommerce Centre,
No. 1 Chun Cheong Street,
Tseung Kwan O Industrial Estate,
Tseung Kwan O,
New Territories,
Hong Kong

Dear Sirs,

Re: Property Portfolio held by the subsidiaries of Hong Kong Technology Venture Company Limited ("The Properties" as listed in the Summary of Valuation of our valuation report dated 14 June 2024)

We refer to the offer document dated 14 June 2024 issued by Hong Kong Technology Venture Company Limited (the "Company") in relation to the conditional cash offer made by Somerley Capital Limited on behalf of the Company to buy-back up to 100,000,000 shares of the Company at HK\$2.15 per share (the "Offer Document")

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issuance of the Offer Document, the inclusion of our name, our letter and the valuation certificates in connection with our valuations of The Properties as set out in Appendix IV of the Offer Document, and all references to our name and our opinion in the form and context in which they appear therein.

We further give our consent for our valuation report and this letter being made available for inspection as described in Appendix V of the Offer Document.

Yours faithfully
For and on behalf of
Dudley Surveyors Limited



Ellen Lo Yee Tak
B.Sc., MHKIS, MRICS, RPS(GP), MCIREA
Managing Director